

# **Volunteer/Employee Training Guide**

In this guide, we'll outline the process of creating your account, becoming an authorized volunteer, running basic check-in and check-out, and helping create accounts for guardians.

# **Creating Your KidCheck Login Account**

Signing up for KidCheck is easy and free for guardians, volunteers, and employees. KidCheck uses the same account set up process for employees and volunteers as it does for guardians. If you are not a parent or have grown kids, don't worry, you can simply skip all the child information. If you've already created a KidCheck login account as a guardian, KidCheck will use that same account for you as a volunteer/employee. Do not create a second account.

### Sign Up

To create your free personal KidCheck account, go to <u>https://go.kidcheck.com</u> and click "Create Your KidCheck Account". Follow the next few screens to complete your contact information, create your password, agree to the license agreement and complete the setting preferences. You'll then be taken to the "My Account" page.

Login to Your KidCheck Account		
	E-Mail/Username:	
	Password:	
	✓ Remember my Username → Login	
Forgot Your Username or Password		•
Create Your KidCheck Account		•
About KidCheck		•

### The "My Account" Tab

The "My Account" section is where you keep your personal profile information, child information, guardian list and upload photos. If you do not have children you will be checking in, you only need to complete the "My Profile" tab, not "Kids" or "Guardians".



### Being Added as a Volunteer, Employee or Administrator

After you have created an account, your organization administrator can add you to their list of approved workers. They may ask you to contact them when your account has been created so they know you are set up and ready to be added.

# **Checking In as a Volunteer/Employee**

After your organization has added you to their worker list, you'll be able to check-in as such. If you are checking in children, you can also check them in at the same time. To check-in at a check-in kiosk, use the 10 digit phone number associated with your account, or scan your keytag (if you have been assigned one).



Under the "Workers" section of your guardian account, you will select yourself and choose the specific location where you will be working. Then, click the "submit" button.

X Cancel		Kelly Support KidC	heck	<b>J</b> Submit
		Your Locatio	on: ect Guardian Location	
	Select All	My Children		
	Sarah Holcomb Jr. Feb 15, 2010 (13)	Select Location	Labels Pager Note Edit	
	Paul McBeth Jr. Jul 9, 2008 (14)	Select Location	Labels Pager Note Edit	
	Select All	Workers		
	Kelly Support KidCheck	Select Location		
	Paul McBeth Jr.	Select Location		
		Check-In Options		
	□ I am □ Prin □ I am □ Som	a first-time visitor t an extra guardian receipt staying for more than 1 service leone else will pick up my children		

# **Checking-Out as a Volunteer/Employee**

If your organization wishes to track check-out times, you will need to either scan your keytag or enter in your 10 digit phone number and select yourself to check out, just as you did for check-in. If you have children checked in, make sure they are unselected if you do not also wish to check them out at this time.

# **Child Check-In**

With KidCheck, checking in children is quick and easy. KidCheck check-in stations can be used either in a self-service mode, where guardians complete the check-in themselves, or in a staff attended mode, where a volunteer/employee assists the process. Either way, the check-in process is the same:

### For guardians who already have a KidCheck Account:

Step 1) Instruct them to enter their 10-digit phone number, or scan their keytag Step 2) Select each child they will be checking in, and choose their location(s) Step 3) Click the "Submit" button

Check-in is now complete, and labels will print from the attached DYMO or Brother printer.

X Cancel		Kelly Support KidCheck Cell: ###-###-0627 Cell: ###	<b>Submit</b>
		Your Location: Select Guardian Location	
	Select All	My Children	
	Sarah Holcomb Jr. Feb 15, 2010 (13)	Select Location Labels Pager Note Edit	
	Paul McBeth Jr. Jul 9, 2008 (14)	Select Location	
	Select All	Workers	
	Kelly Support KidCheck	Select Location	
	Paul McBeth Jr.	Select Location	
		Check-In Options	
	□ I an □ Prir □ I an □ Sor	m a first-time visitor nt an extra guardian receipt m staying for more than 1 service meone else will pick up my children	

### For guardians who do not yet have a KidCheck Account:

Have them click the "Create New Account" option on the Kiosk Check-In screen. They will then enter their contact information as well as the information for their children. They can also add other authorized guardians if needed. After creating their account, they can select their children and check them into the appropriate location(s).

Create an Account			
First Name*	Last Name*		
CONT	TACT INFO		
Cell Phone+	Home Phone+		
Email*	<sup>+</sup> At least one phone number is required		
AD	DRESS		
Address*			
Address (Line 2)			
City*	State*		
	Not selected		
Postal Code*	Country*		
-	United States		
CHILDREN & OTHER GUARDIANS			
Y Add Child	Add Guardian		
SETTINGS			

KidCheck will also send this guardian an email, containing a link they can later use to make further changes to their account and to add a username and password.

### **Other Check-In Options**

#### Registering a Keytag

To register a keytag to a guardian, have them type in their full 10 digit phone number on the main check-in screen and hit enter. On the following page, choose the hamburger menu on the left, and click the "Register a Keytag" option, and scan a new unused keytag. Once the keytag has been paired with the guardian account, the keytag can be used in place of a phone number for check-in.

#### Check-In by Authorized Guardians

If an authorized guardian is checking in a child they are authorized for, have them use their phone # or paired keytag to check-in that child." KidCheck will provide a list of children who that person is an authorized guardian for. Simply choose the child and location for check-in and choose "Submit".

#### Adding a Child

If a parent or guardian wishes to check a child in who is not on their list (e.g. a child's visiting friend), they can quickly add that child by using the plus child icon and create the child account.

# **The Admin Console**

The Admin Console allows you to quickly and easily access detailed information about the children in your care. You can reprint child name badges, move children between rooms, verify authorized/unauthorized guardians, view parent/guardian contact info, allergies, guardian locations (if enabled), send SMS text messages, use for check out.

To access the Admin Console, click the ID card icon in the upper right of the check-in station screen. An administrator will then need to enter their username and password.

Admin Console	d person	✓ ≔ ⊡	¢; 🗿 8
Go to Dashboard		<b>Q</b> Search <b>T</b> Filter	• 2
	Demo KidCheck Campus 8am Morning Check-In		¥15 🛋 0
Geoff Blum KidCheck Youth Group Test	Toddler & Preschool (4-6yrs)	3:01 pm	
Jose Contreras KidCheck Youth Group Test	Toddler & Preschool (4-6yrs)	3:01 pm 3dmh	
Don Cooper KidCheck Youth Group Test	Toddler & Preschool (4-6yrs)	3:01 pm 3dmh	
Neal Cotts KidCheck Youth Group Test	Toddler & Preschool (4-6yrs)	3:01 pm 3dmh	
Freddy Garcia KidCheck Youth Group Test	Toddler & Preschool (4-6yrs)	3:01 pm	
Ross Gload KidCheck Youth Group Test	Toddler & Preschool (4-6yrs)	3:01 pm	
Dustin Hermanson KidCheck Youth Group Test	Toddler & Preschool (4-6yrs)	3:01 pm	
Orlando Hernandez KidCheck Youth Group Test	Toddler & Preschool (4-6yrs)	3:01 pm	

Here you can see a list of all children currently checked in, including their location and security code. To reprint a child's name badge, use the printer icon to the far right. You can move a child to a new room by selecting them and using the "Update Location" button.

#### Child Detail Look Up

To view more information about a child, click on their name on the main screen of the admin console. This will bring up a child's detailed profile screen. Here you can view info, check them out, view their guardian list, and send a text message to a guardian (as long as they have enabled text messaging on their account).

Kristin Tattar Jr.	
NAME:	
Kristin Tattar Jr.	
GENDER:	Child: Expected Pickup By:
Female	Kristin Tattar Jr. Kelly Support
FIRST TIME CHECK-IN:	Mucheck
★ First time check-in!	🗮 View Guardian List
DATE OF BIRTH (AGE):	
May 5, 2010 (13y)	🕒 Check-Out
MEDICAL/ALLERGY INFO:	
(none)	📮 Purchase Details
PRIVATE MEDICAL/ALLERGY INFO:	and the second se
(none)	🐂 Survey Record Details
CHECK-IN NOTE:	
(none)	
CHECK-IN TIME:	
11:39 am	Contraction Contraction
CHECK-IN LOCATION:	
1st Service 7th Grade	🖨 Reprint Name Badge
CHECK-IN ARRIVAL CONFIRMATION:	🔔 Issue Pickup Alert
Unconfirmed	
TOTAL TIME IN:	Ø Confirm Arrival
0h 0m	
CHECKED-IN BY:	
Kelly Support KidCheck	
GUARDIAN LOCATION:	
KidCheck Support: 1st Service Coffee Bar	
EXPECTED PICKUP BY:	
Kelly Support KidCheck	

### Child Detail Look Up (continued)

	Check-Out			
Sca	an Receipt:	Or Select Check-Out Guardian: Select Guardian V	Check-Out From: <sup>8am Morning Check-In</sup> Nursery (0-3yrs)	
		Survey Detai	ls	
		No surveys availab	ble	
		Guardian Lis	t	
~	2	Kelly Support KidChec (Check-In Guardian) Cell: ( Resend Guardian Receipt Text Message	Emergency Text Message	Send Message
	10	Mr. Espresso	Emergency Text Message	
~		Cell: Resend Guardian Receipt Text Message		Send Message
~	6	Jomez Pro Cell: ( Resend Guardian Receipt Text Message	Emergency Text Message	Send Message

# **Child Check-Out**

Check with your organization's administrator about the preferred check-out process.

#### Visual Check-out

The name badge and guardian receipt are designed to be the "lock and key" for check-out with their unique matching security codes. Simply have the guardian request their child by name, and then look at both the child label and guardian receipt to ensure the codes match. Upon verification you can release the child to the guardian. Everyone will be cleared out of the system automatically at midnight.





#### **Electronic Check-out**

Electronic check-out takes visual check-out to the next level. First, scan the barcode on the child's name badge to pull up the "Detail Lookup" screen. As noted earlier, this screen houses all the detailed child information including child/guardian contact information and listing of authorized and unauthorized guardians. From the "Detail Lookup" screen, scan the guardian receipt barcode. If they match, KidCheck processes the check-out and you'll see the message "Successful Check-out".

#### Check-out with Keytag or Phone Number

If your organization prefers, guardians can also either scan their key tag or enter their 10 digit phone number and select the children to check out, just as they did for check-in. You will still need to complete the visual or electronic check-out procedures to ensure the authorized guardian/child match.

#### **Bulk Check-out**

KidCheck offers a bulk check-out feature so you can check-out all the children at once when needed (for example, between a morning and evening service on the same day, in order to start with a clean slate for the later service). Bulk check-out is available on the Plus and Premier Editions.

#### **Check-out Text Messages**

For parents with enabled text messaging, when someone other than the primary guardian checks a child in or out, the primary guardian will receive a text notification letting them know the child has been checked-in or picked up.

#### **Missing Guardian Receipt**

If a guardian attempts to pick up a child without a receipt (e.g. lost or didn't give to spouse), check to ensure they are an authorized guardian. Use the Admin Console to check the list of authorized and unauthorized guardians. Leave the child safely in the room while you check. View the guardian names and photos to determine if you can release the child. If needed, ask for a driver's license as proof of identification as well. Once verified on the guardian list, select their name from the "Select Check-Out Guardian" field and choose "Check-Out". Check-out is now complete.

## **More Information**

Additional articles, videos, tutorials, and training resources can be found at www.kidcheck.com/support